

Gift in Wills

Writing your Will is one of the most personal and significant decisions you'll ever make. It's important to take the time you need and have all the information to help you make up your mind. We will always respect your privacy. This decision is confidential. We recognise and appreciate that your Will is completely personal to you, and we'll honour your gift with the care, sensitivity and respect it deserves.

We understand that your family and friends come first. All we ask is that once you've taken care of your family and friends in your Will, you also consider including a gift to Southern Peninsula Community Support Inc. (SPCS) and any of your other favourite charities. Ask your solicitor the best way of providing for your family and supporting your favourite charities.

If you wish to remember the Southern Peninsula Community Support in your Will, you can use our suggested bequest wording as a guideline, we do recommend you speak to a solicitor, Trustee company or financial advisor to get their advice and make sure your final wishes are reflected in your Will. If you've already written a Will but would like to add a gift to SPCS you can easily do so by adding a Codicil – which is a short legal amendment – to your existing Will with the help of your solicitor.

1. SPCS as residual beneficiary (unrestricted) of you Estate.

"I bequeath my Residuary Estate to the Southern Peninsula Community Support Inc. (SPCS) ABN 84 221 715 977, and further declare that the receipt of the Treasurer or other officer is sufficient release for the executor of my estate without seeing to the final distribution of funds."

2. Bequest to SPCS (unrestricted), bequest of xx% from your Estate.

"I bequeath (insert number) per cent of my residuary estate to Southern Peninsula Community Support Inc. (SPCS) ABN 84 221 715 977 to be used for its general purposes, and I further declare that the receipt of the Treasurer or other proper officer of SPCS is sufficient release for the executor of my estate without seeing to the final distribution of funds."

3. Bequest to SPCS (unrestricted), bequest of \$xxxx from your Estate.

"I bequeath \$xxxx to Southern Peninsula Community Support Inc. (SPCS) ABN 84 221 715 977 to be used for its general purposes, and I further declare that the receipt of the Treasurer or other proper officer of SPCS is sufficient release for the executor of my estate without seeing to the final distribution of funds."

4. Specific purpose bequest from your Estate.

Please, before specifying a gift to a particular purpose, it is important that you contact SPCS to ensure that your wishes can be met as often particular programs or activities might change in the future.

"I bequeath (insert number) percent of my residuary estate to Southern Peninsula Community Support Inc. (SPCS) ABN 84 221 715 977) and I express the wish without creating a binding trust that the funds be used and applied for the purposes of ____ or if the purpose no longer exists then for a similar purpose at the discretion of Southern Peninsula Community Support. I further declare that the receipt of the Treasurer or other proper officer of SPCS is sufficient release for the executor of my estate without seeing to the final distribution of funds."

Leaving a gift in your will is a special way of supporting our work into the future. We would love the opportunity to thank you in person while it's still possible. If you would like to inform us that you plan to leave a bequest to us in your will, please contact our Centre on 03 5886 1285 or email admin@spcsic.org.au.